

## Phocion Offers Webinars and Customizes Performance, Compliance and Due Diligence Training for Your Organization

November 30, 2017

MONTREAL (CANADA) –Phocion Investment Services’ (Phocion) is a strong proponent of sharing topical ideas with the investment community. Within this spirit, the firm hosts webcasts as a means of sharing ideas about performance and operating best practices. Our willing to share ideas is at the core:

“You do things when the opportunities come along. I’ve had periods in my life when I’ve had a bundle of ideas come along, and I’ve had long dry spells. If I get an idea next week, I’ll do something. If not, I won’t do a damn thing.”

– Warren Buffet



Over the past few months Phocion offered the following webinars:

- [Overview Of the Recent GIPS® Guidance Statement On Benchmarks](#)
- [How A Risk Assessment Can Prevent Reputation Risk While Optimizing Compliance Cost Structure](#)
- [Discussing Benefits of Strategic Alliance Between Compliance Risk Concepts and Phocion Investment Services](#)
- [Launch of Phocion’s Global Performance Committee](#)
- [Complying with Canadian Anti-Money Laundering & Anti-Terrorist Financing Standards](#)

In addition to the sharing of ideas through webinars, Phocion offers training services that are customized to your organization in the areas of performance, compliance and due diligence. Those wishing for a discussion should contact Phocion at 514-564-9955 or [info@phocioninvestments.com](mailto:info@phocioninvestments.com).

### About Phocion Investment Services

Phocion Investment Services provides the expertise, independence and sophisticated tools that enable our clients to meet their Performance, Compliance and Due Diligence objectives. Our objective is to bring clarity to the complexities of the investment industry and to assist stakeholders in their investment decision processes. With our team’s proven track record and the firm’s core pillars of honesty, accountability, and excellence in service, we are the industry’s trusted partner in the investment process.

#### Contact:

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